



LIBERTY HYDE BAILEY MUSEUM MEMORIAL FUND INC

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EIN: 38-6497172
Report Generated on: 06/15/2022

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LIBERTY HYDE BAILEY MUSEUM MEMORIAL FUND INC



aka The Bailey Museum & Gardens
South Haven, MI
www.libertyhydebailey.org
(269)637-3251

Gold
Transparency
2022

Candid.

[View GuideStar Profile](#)

MISSION

The Mission of the Liberty Hyde Bailey Museum is to educate others about Dr. Liberty Hyde Bailey, and in doing so, celebrate his life, his work, his philosophy, and his legacy.

EIN

38-6497172

RULING YEAR

2010

IRS SUBSECTION

501(c)(3) Private Operating
Foundation

FOUNDING YEAR

1938

MAIN ADDRESS

P.O. Box 626
South Haven, MI
49090

AFFILIATION TYPE

Independent Organization

CONTACT

Julie J Bunke, Director
(269) 637-3251
Director@libertyhydebailey.org

BOARD CHAIR

Dan Williamson

BOARD CHAIR

Dan Williamson

SUBJECT AREA

Museums

Humanities

Historical activities

Education

Environment

NTEE Code

Museum & Museum Activities
(A50)

PROGRAMS

1. Bailey's Budding Naturalists Summer Camp

Population(s) served:

2. Annual Bailey Fall Conference

Population(s) served:

POPULATIONS SERVED

1. Age groups

2. Work status and occupations

COMPLIANCE

✓ IRS Pub 78 Verified as of May 2022

ALERTS

This organization is a 501(c)(3) Private Operating Foundation (This organization has notified the IRS of its intention to convert to a public charity, and the IRS has ruled that grantors and contributors may consider it a public charity for the purpose of making contributions to the organization.).

TRANSPARENCY MEASURES

✓ Board Practices Reported?

✗ Diversity Data Reported?

Programs & Results

PROGRAMS

Source: Self-Reported by Organization, March 2022

Bailey's Budding Naturalists Summer Camp

Population(s) Served: n/a

Bailey's Budding Naturalists is an outdoor exploration camp for children ages 5-11. In the past we have worked with the Kalamazoo Nature Center and Sarrett Nature Center to provide trained naturalist educators. We offer scholarships to those families who may not be able to afford the camp. We host the camp at the Museum, which gives the children an opportunity to learn about nature and our natural world locally since the closest nature center is a 30 minute drive from South Haven.

Annual Bailey Fall Conference

Population(s) Served: n/a

Annual Academic Conference that focuses on Bailey's vision on agriculture to art, soil-plant science to nature study. Bailey's vocation and avocation resonate in how we interact with the planet.

Financials

FISCAL YEAR START: 07/01 FISCAL YEAR END: 06/30

Revenue & Expenses

Revenue	2020
Net Investment Income	\$192
Adjusted Net Income	\$25
Total Revenue	\$37,525
Expenses	
Total Operating & Admin Expenses	\$30,724
Contributions, Gifts, Grants Paid	\$0
Total Expenses & Disbursements	\$30,724
Compensation of Officers, Directors, Trustees	\$0
Functional Expenses	
Accounting Fees	\$410
Interest Expense	\$0
Legal Fees	\$71
Other Professional Fees	\$0
Pension Plans/Employee Benefits	\$0
Printing & Publications	\$1,161

Balance Sheet

Assets	2020
Assets: Cash & Equivalent	\$52,567
Assets: Investments, US & State Government	\$0
Assets: Investments, Corporate Stock	\$0
Assets: Investments, Corporate Bonds	\$0
Assets: Investments, Other	\$0
Assets: Land, Buildings and Equipment	\$40,561
Assets: Other	\$0
Assets: Total Assets (FMV)	\$93,128
Liabilities	
Total Liabilities:	\$75
Fund Balance	
Fund Balance/Net Assets:	\$93,053

☒ ['Key Revenue & Expense Data from Form 990'](#)

☒ ['Key Balance Sheet Data from Form 990'](#)

Operations

Source: Self-Reported by Organization, March 2022

BOARD CHAIR

Mr. Dan Williamson

LHBM Board Chair Previously company co-founder, President, CEO & Chair
Retired Environmental Entrepreneur - Municipal & Industrial Wastewater,
Agricultural & Fundraising
South Haven Garden Club President (3 yrs), Community Garden co-founder,
Haven Harvest & Maritime Museum Events Volunteer

BOARD CHAIR

Dan Williamson

Liberty Hyde Bailey Museum

Term: 2021 - 2024

BOARD MEMBERS

Anne Long

Retired Primary & secondary Education

Kent Johnson

Retired teacher

Joan Hiddema

Retired Dental Office Mgr, Computer Support and
Programmer

Wendi Onuki

Director of the Forever Curious Children's Museum
in Fennville, MI and The Mitten Musuem in South
Haven ,City of South Haven City Council
Representative

Mark Thomas

Retired, MSU Ext Professor Emeritus, Community
and Economic Development Educator

Beth Clawson

MSU Ext Educator, MI Environmentalist & Naturalist
Program Coordinator

Robin Reva

Retired Art Teacher, Artist in Residence for The
Bailey Museum

Officers, Directors, Trustees, Foundation Managers

FISCAL YEAR 2020

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
ANNE LONG	SECRETARY	\$0	\$0	\$0
DAN WILLIAMSON	CHAIR	\$0	\$0	\$0
JOAN HIDDEMA	TREASURER	\$0	\$0	\$0

Officers, Directors, Trustees, Foundation Managers

FISCAL YEAR 2019

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
ANNE LONG	CHAIR	\$0	\$0	\$0
DAN WILLIAMSON	SECRETARY	\$0	\$0	\$0
JOAN HIDDEMA	TREASURER	\$0	\$0	\$0

Officers, Directors, Trustees, Foundation Managers

FISCAL YEAR 2018

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
ANNE LONG	CHAIR	\$0	\$0	\$0
DAN WILLIAMSON	SECRETARY	\$0	\$0	\$0
JOAN HIDDEMA	TREASURER	\$0	\$0	\$0

Officers, Directors, Trustees, Foundation Managers

FISCAL YEAR 2017

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
ANNE LONG	CHAIR	\$0	\$0	\$0
CINDY MCALEAR	SECRETARY	\$0	\$0	\$0
JOAN HIDDEMA	TREASURER	\$0	\$0	\$0

Officers, Directors, Trustees, Foundation Managers

FISCAL YEAR 2016

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
ANNE LONG	CHAIR	\$0	\$0	\$0
CINDY MCALEAR	SECRETARY	\$0	\$0	\$0
JOAN HIDDEMA	TREASURER	\$0	\$0	\$0

BOARD LEADERSHIP PRACTICES

GuideStar worked with BoardSource, the national leader in nonprofit board leadership and governance, to create this section, which enables organizations and donors to transparently share information about essential board leadership practices.

BOARD ORIENTATION & EDUCATION

Does the board conduct a formal orientation for new board members and require all board members to sign a written agreement regarding their roles, responsibilities, and expectations?

Yes

CEO OVERSIGHT

Has the board conducted a formal, written assessment of the chief executive within the past year?

Not Applicable

ETHICS & TRANSPARENCY

Have the board and senior staff reviewed the conflict-of-interest policy and completed and signed disclosure statements in the past year?

Yes

BOARD COMPOSITION

Does the board ensure an inclusive board member recruitment process that results in diversity of thought and leadership?

No

BOARD PERFORMANCE

Has the board conducted a formal, written self-assessment of its performance within the past three years?

No

Organizational Demographics

Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy and Equity in the Center.

Leadership

The organization's leader identifies as:

Race & Ethnicity	White/Caucasian/European
Gender Identity	Male
Sexual Orientation	Decline to state
Disability Status	Decline to state

Race & Ethnicity

No data

Gender Identity

No data

Sexual Orientation

No data

Disability

No data.

Appendix

Key Documents

IRS Forms 990	2020 990
	2019 990
	2018 990
	2017 990
	2016 990
IRS Forms 990T	Not Available
Audited Financial Statements	Not Available
Key Organization Documents	Letter of Determination
	'Key Revenue & Expense Data from Form 990'
	'Key Balance Sheet Data from Form 990'

LIBERTY HYDE BAILEY MUSEUM MEMORIAL FUND INC

Aka The Bailey Museum & Gardens

P.O. Box 626

South Haven, MI 49090

✓ Foundation Status Code: POF*

✓ Private operating foundation (section 4942(j)(3)) other than an EOF

IRS Publication 78 Details

Organization name

Liberty Hyde Baily Museum Memorial Fund Inc.

Location

South Haven, MI

Most recent IRS Publication 78

May 2022

EIN

38-6497172

[Deductibility status description](#)

A public charity (50% deductibility limitation).

Verified with most recent Internal Revenue Bulletin

June 13, 2022

✓ IRS Pub 78 verified

IRS Business Master File Details

Organization name

LIBERTY HYDE BAILY MUSEUM MEMORIAL FUND INC

Most recent IRS BMF

May 09 2022

Reason for Non-Private Foundation Status

Only applies to 501(c)(3) public charities

EIN

38-6497172

IRS subsection

This organization is a [501\(c\)\(3\) Private Operating Foundation](#) (This organization has notified the IRS of its intention to convert to a public charity, and the IRS has ruled that grantors and contributors may consider it a public charity for the purpose of making contributions to the organization.)

Ruling date

12/2010

This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.

On September 8, 2011, the IRS issued [regulations](#) which eliminated the advance ruling process for a section 501(c)(3) organization. [Learn more](#)

* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which 'type' can't be determined).

[IRS Revenue Procedure 2011-33](#) allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509 (a) (1), (2) or (3).

GuideStar Charity Check Data Sources

- GuideStar acquires all IRS data directly from the Internal Revenue Service.

-[IRS Publication 78 \(Cumulative List of Organizations\)](#) lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.

-The [IRS Internal Revenue Bulletin](#) (IRB) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.

-The [IRS Business Master File](#) lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.
- The [IRS Automatic Revocation of Exemption List](#) contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years.

-The Foundation Status Code is a value derived by mapping the codes found on the [990PF filing instructions](#) to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.

-The Office of Foreign Assets Control (OFAC) [Specially Designated Nationals \(SDN\) list](#) organizations that are owned or controlled by targeted individuals, groups, and entities, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.